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www.tissueregenix.com

04 December 2025

Dear Shareholder

THE PROPOSED ISSUE OF SECURED CONVERTIBLE LOAN NOTES TO RAISE UP TO £17.5 MILLION ('FUNDRAISING'), APPROVAL OF A WAIVER UNDER RULE 9 OF THE CITY CODE ON TAKEOVERS AND MERGERS, PROPOSED CANCELLATION OF ADMISSION OF ORDINARY SHARES TO TRADING ON AIM, DELISTING AND RE-REGISTRATION OF THE COMPANY AS A PRIVATE LIMITED COMPANY, ADOPTION OF NEW ARTICLES AND NOTICE OF GENERAL MEETING ('GM') (AS DETAILED IN THE CIRCULAR)

Please accept this letter as notification that the Circular of Tissue Regenix Group plc (the 'Company'), which include the notice of the GM, have now been published. This document is available on the Company's website at www.tissueregenix.com.

GM procedure

The Company's GM will be held at **Shoosmiths LLP, Platform, New Station St, Leeds LS1 4JB on 22 December 2025 at 3:30 pm BST**. Shareholders are invited to ask the Board questions about the Fundraising or the GM by email emailing Walbrook PR at TissueRegenix@walbrookpr.com.

This letter does not contain the full details of the GM resolutions. These are contained in the notice of the meeting and the Circular which should be read before you submit your proxy votes. The Directors consider that the proposed resolutions contained in the notice of GM and Circular are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Proxy voting

You will **not** receive a hard copy form of proxy for the GM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your Signal Shares account or register if you have not previously done so. To register you will need your investor code, this is detailed on your share certificate or available from our registrar, MUFG Corporate Markets (whose contact details are below).

If you are a CREST member, you can appoint a proxy electronically by using the CREST voting service.

If you are an institutional investor, you may also be able to appoint a proxy electronically via the Proxymity platform, a process which has been agreed by the Company and approved by the Registrar. For further information regarding Proxymity, please go to www.proxymity.io. Your proxy must be lodged by 3:30 pm BST on 18 December 2025 in order to be considered valid or, if the meeting is adjourned, by the time which is 48 hours before the time of the adjourned meeting. Before you can appoint a proxy via this process you will need to have agreed to Proxymity's associated terms and conditions. It is important that you read these carefully as you will be bound by them and they will govern the electronic appointment of your proxy. An electronic proxy appointment via the Proxymity platform may be revoked completely by sending an authenticated message via the platform instructing the removal of your proxy vote.

If you would like to use a hard copy form of proxy, you can contact our Registrar, MUFG Corporate Markets, and ask them to post you a proxy form. You will need to complete, sign and return your proxy form if you would rather do this than vote electronically.

Please follow the guidance in the notice of GM concerning voting by proxy. Please note that proxy votes must be received **no later than 3:30 pm BST on 18 December 2025**.

If you need help with voting online, please contact our Registrar, MUFG Corporate Markets at shareholderenquiries@cm.mpms.mufg.com or by calling them on 0371 664 0300 if calling from the UK, or +44 (0) 371 664 0300 if calling from outside of the UK. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the UK will be charged at the applicable international rate. The lines are open between 09.00 – 17.30, Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of Tissue Regenix Group plc.

Yours sincerely,

Kirsten Lund
Company Secretary

